

[illegible]

1.	5,310.26
----	----------

24.50%

2.

3. 2023 3 29

4.

4,900

24.5%

2.

3.

	2021 12 31	2022 6 30
	250,182,964.99	393,581,962.97
	147,111,019.59	188,210,083.79
	4,864,774.92	45,661,331.98
	60,000.00	43,000.00
	28,162,044.80	24,242,443.92
	695,882.14	1,710,687.50
	100,000Q	100,000Q

6.

7.

1

24.5%

(2022)499

2022 06 30

20,537.19

21,674.53

1,137.34

5.54%

21,027.09

489.90

2.39%

2

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+

-

$$P = \sum_{t=1}^n \frac{F_t}{(1+i)^t} + \frac{F_n}{i(1+i)^n}$$

P

F_t t

F_n n

n n

t t

i (WACC)

3

2026

	2022 7-12	2023	2024	2025	2026	2027	
	-2,519.43	1,836.65	458.62	647.44	654.80	715.15	713.59
	0.25	1.00	2.00	3.00	4.00	5.00	
	12.00%	12.00%	12.00%	12.00%	12.00%	12.00%	
	0.9721	0.8929	0.7972	0.7118	0.6355	0.5674	
	-2,449.14	1,639.94	365.61	460.85	416.13	405.78	3,374.09
							4,213.26

4

8.

1.

5,310.26

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2022

45.57

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2021

2022

1-6

6

24.5%

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